



At-A-Glance


Four (4) bug fixes | Nine (9) Enhancements

Current Swift Version: 1.18.0


General > Swift User Permissions (applicable to Security Admins only)

-  • The User Permission screen now loads promptly.
-  • User Permissions are now entirely saved when a user clicks the Save button. The newly-provisioned user must log out and back in to see the saved updated settings.









Inventory > Inventory Dashboard & Reporting

-  • Persistent Filters are now present within Inventory Dashboard and Inventory Reporting.


Inventory > Product Transfer Order (PTO)

-  • When a user selects View List or View Closed, a back button is now available in the bottom right-hand corner. The user no longer has to use the browser's back button.

Shipping > Batches

-  • Missing Origins are now available to select.
-  • Navigation breadcrumbs are now available throughout the Batches creation workflow.
-  • Copy Functionality: available for any Batch with an open status in the card-view only.
-  • Overview Pop-Out: When date filters are cleared, dates will now default to encompass a 30-day window.
-  • Toggle choice: Two views are now available: 1) Card (Existing) and 2) List view (NEW!)
-  • A visual for the number of Filters Applied: when viewing the Batches, Shipments, or Distributions screen, a new filter icon shows the user how many filters are applied to their current view.
-  • A Reset View button is now available within the new List View of Batches.
-  • Persistent Filters are now in the Batches Overview, Shipments, and Distribution screens.

Loading > Self Authorizations

-  • Missing product code M15T is now available.

KEY



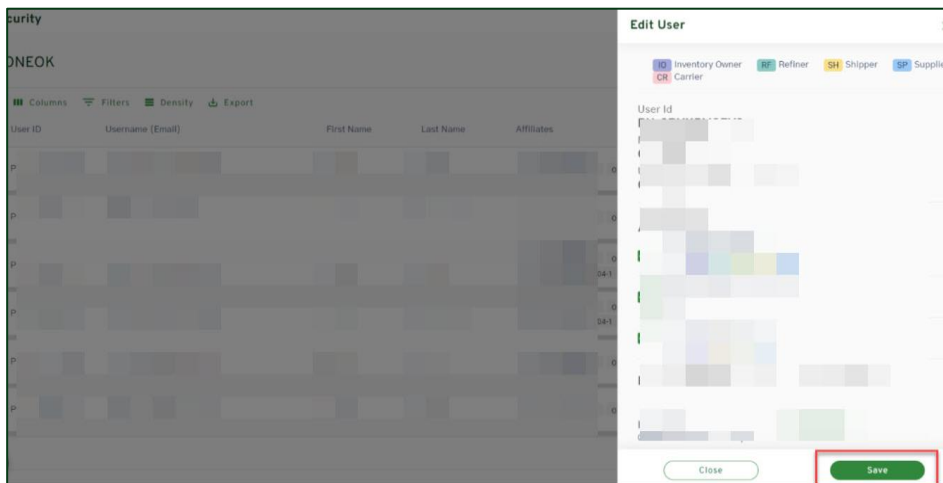
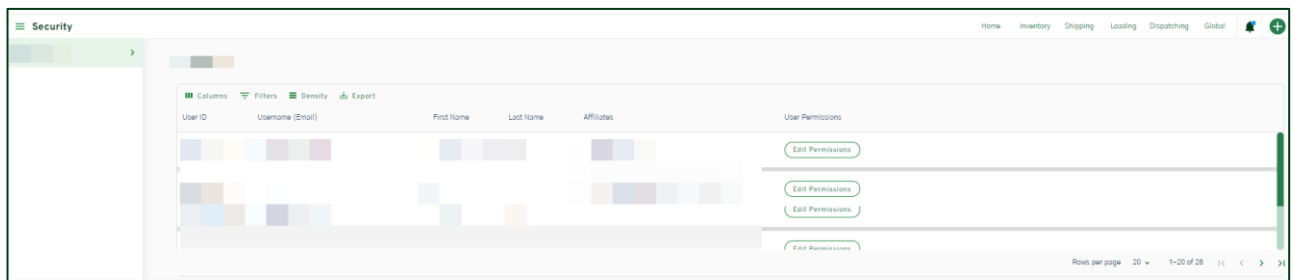
Customer-Requested Enhancement

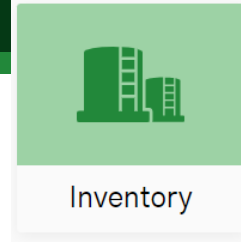
Bug Fix

Swift > General

General > Swift User Permissions (applicable to Security Admins only)

- The User Permission screen now loads promptly.
- User Permissions are now entirely saved when a user clicks the Save button.
The newly-provisioned user must log out and back in to see the saved updated settings.

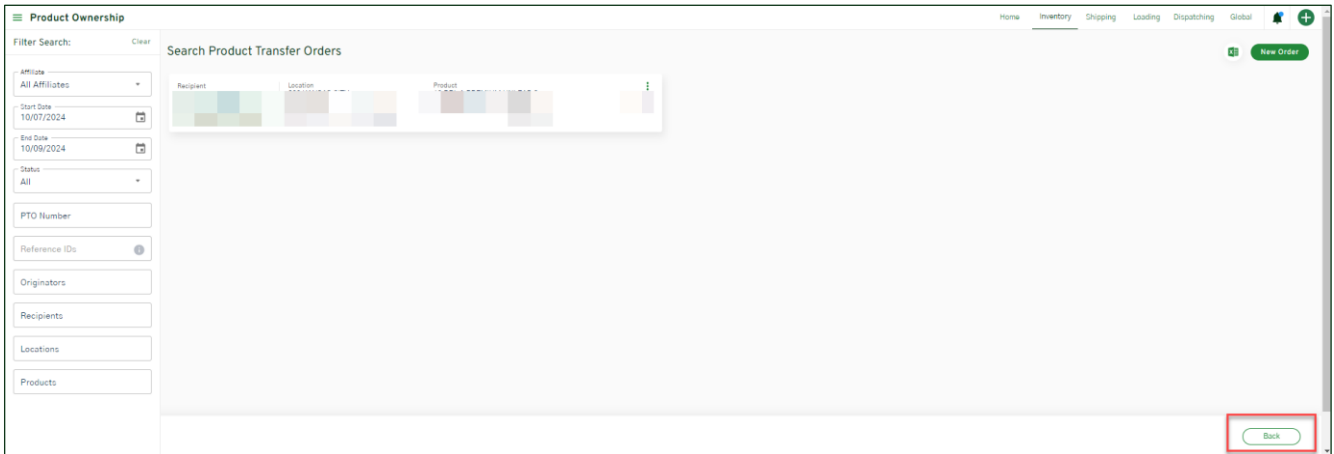
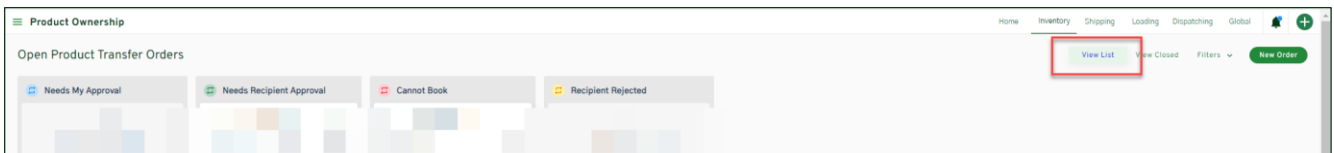


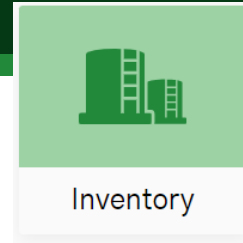


Swift > Inventory

Product Transfer Orders (PTO)

- When a user selects View List or View Closed, a back button is now available in the bottom right-hand corner.
- The user no longer has to use the browser's back button.





Swift > Inventory

Now Available! Persistent Filters

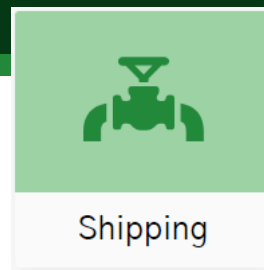
- ❗ Persistent Filters are now present within Inventory Dashboard and Inventory Reporting.
- They're also present in the Batches workflow (Batches Overview, Shipments, and Distributions).
- Persistent Filters are not currently in Reconsignments, all Loading features or Global.

What is a Persistent Filter?

- Filters will remain - or persist - after a user selects a dropdown field.
- Users can navigate to other features within Swift. When they return to that screen, their previous selections are saved because of a previously applied persistent filter, allowing the last transaction to be available automatically.
- Please note:
 - The persistent filters do not hold when toggling between inventory reports.
 - The user must fill out report headers whenever they want to re-pull different reports.
 - The Reset View within Inventory Reports only clears filters in the second row, not the Report Type Filters.

How are Persistent Filters Saved?


- Filter settings are saved in your local storage (e.g., "cookies") and persist or stay until your cookies are deleted or cleared. Since this data is stored locally on your device, it should not impact the application's performance.

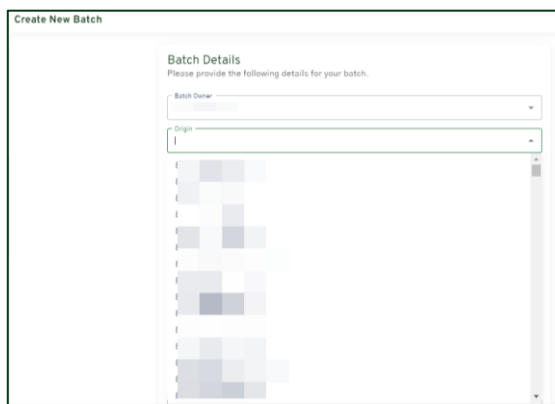


Swift > Shipping

Batches Bug Fixes and New Enhancements


Bug Fix

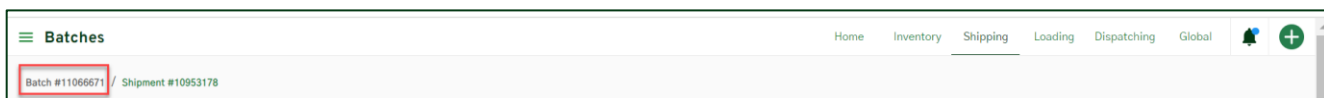
-  Missing Origins are now available to select.

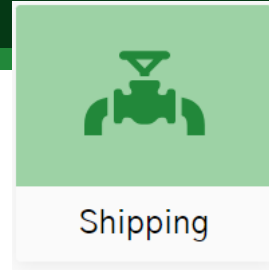


Enhancements

Navigation Breadcrumbs

-  Navigation breadcrumbs are now available throughout the Batches creation workflow.
 - User can see in the top area of the Batches screen where they are in the Batch creation workflow process.
 - By clicking on the desired hyperlink, the breadcrumb workflow allows the user to backstep in the workflow process easily; it is essentially an easy-to-navigate back button.
 - To return to the previous screen, users click their desired breadcrumb view, and the screen will change.
 - The user no longer has to use the browser's back button.





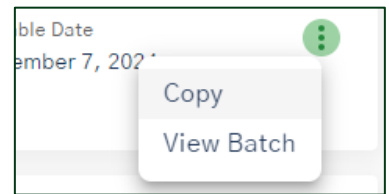
Swift > Shipping

Batches Bug Fixes and New Enhancements

Enhancements, continued.

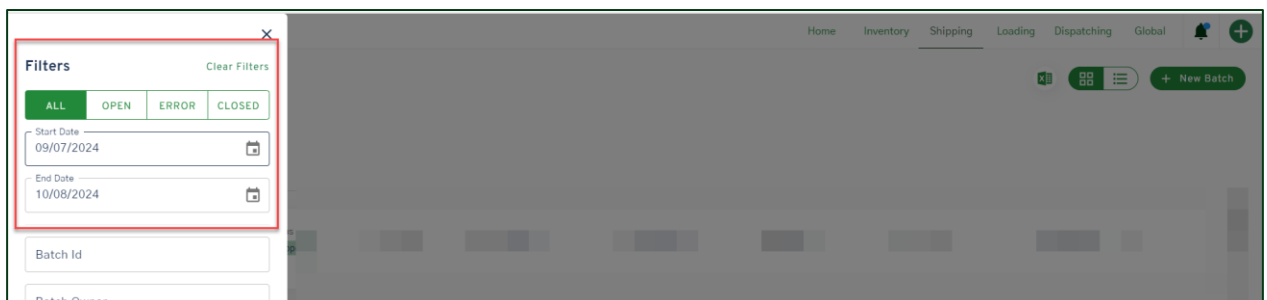
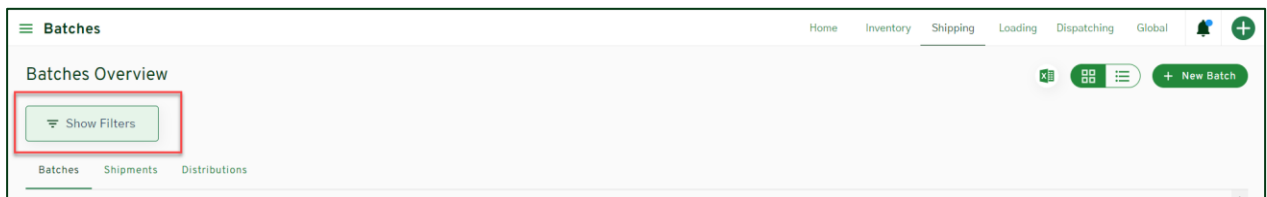
Copy Functionality of an Open Batch (Card-View Only)

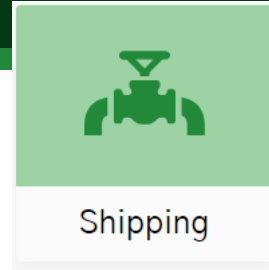
- ❗ For any Batch in an open status, the user can now copy an existing open Batch.
 - From the Batches overview screen, click the vertical ellipsis and click Copy.
 - The user must clear out the details that need to be changed.
- Open statuses include Processing and In Transit.
- Batches in Shipped or Cannot Book status cannot be copied.



Previous 30-Day Automatic Date Calculation

- ❗ The previous 30 days are automatically calculated and shown.
- On the Batches overview screen, the previous 30-day transactions automatically calculate in the Swift screen, without filtering the data to generate details and date range.
- To start fresh, user must click the Clear Filters button.



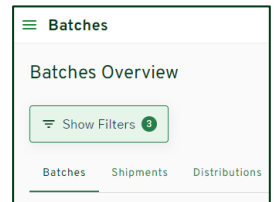


Swift > Shipping

Enhancements, continued

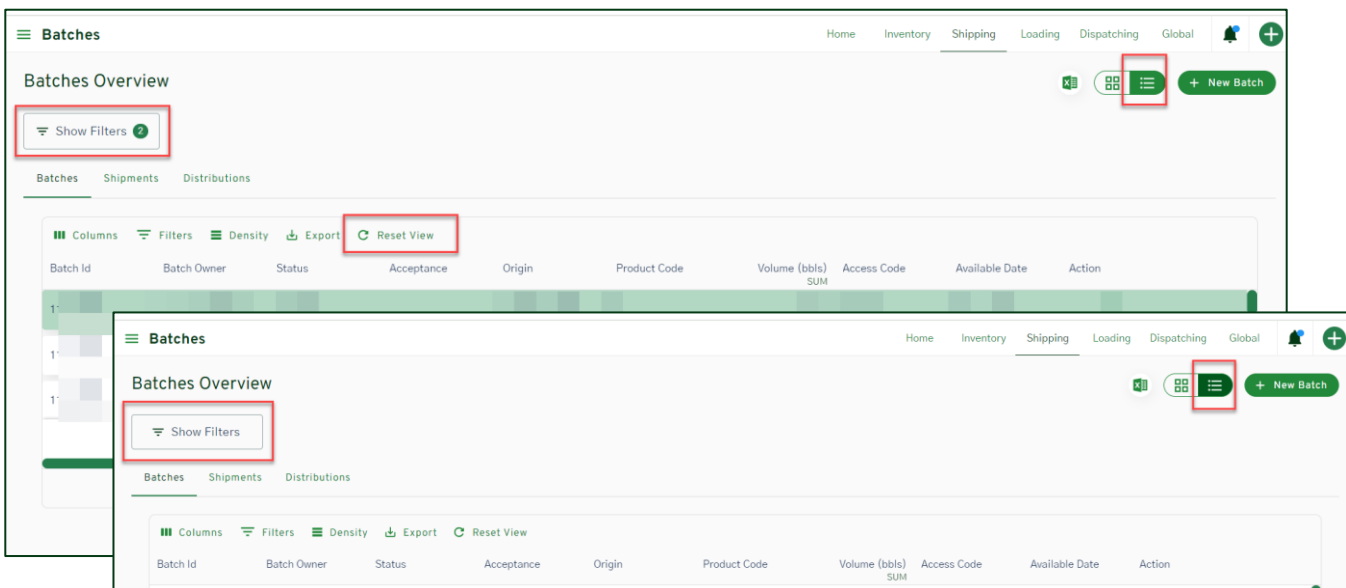
Visual for the Number for Filters Applied

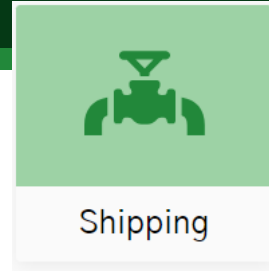
- When viewing the Batches, Shipments, or Distributions screen, a new filter icon shows the user how many filters are applied to their current view.
- Note: The filters within the Show Filters on the left-hand side will override the filters within the data results within the data grid.



Reset View Button to Reset Filters

- The new List view of Batches has a Reset Button that allows the user to clear filters and restore the view to its original state.
- This Reset View button only resets the data within the data grid.






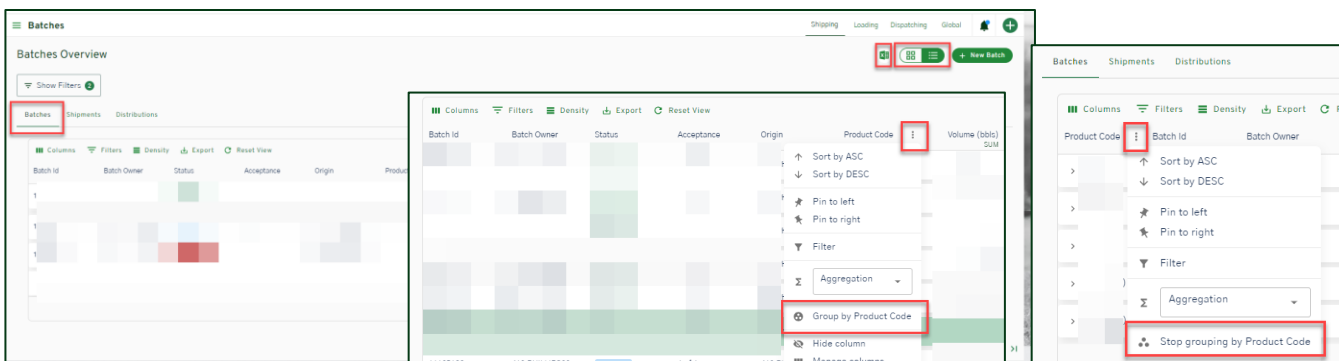


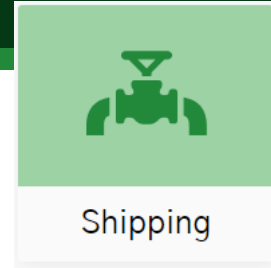
Swift > Shipping

Enhancements, continued

Toggle On / Off Feature

- 
 - Toggle choice for two views: 1) Card View (Existing) and 2) List View (New!)
 - From the Batches Overview screen only, users can now view Batch information in a list data view or a card view by selecting their preferred view via a toggle button. The list view for Shipments and Distributions will be available later.
 - Users must toggle between Card View and List View.
 - Benefits of the List view:
 - Presents a familiar experience similar within Inventory Reporting.
 - Allows for additional filtering and the ability to group by status.
 - To reset the group by filter:
 1. Click the vertical ellipse on the farthest left column.
 2. Click "Stop Grouping by ___." Stopping will reset your list view within Batches.
 - Allows for a drag-and-drop preferred-column arrangement view.
 - Two export-to-Excel options after filtering:
 - 
 - 1. All rows of data within the data set: click the export button in the upper right-hand corner to the left of the toggle options.
 - 
 - 2. Data set limited to what is displaying with Rows per page filter: click the export button within the data.





Swift > Shipping > Batches

Now Available! Persistent Filters

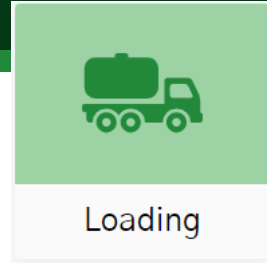
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- Persistent Filters are not currently in Reconsignments, all Loading features or Global.

What is a Persistent Filter?

- Filters will remain - or persist - after a user selects a dropdown field.
- Users can navigate to other features within Swift. When they return to that screen, their previous selections are saved because of a previously applied persistent filter, allowing the last transaction to be available automatically.
- A filter applied within the Show Filters Panel will override a filter used in the List view.
 - Example: If I filter by a certain product in the Show Filters right-hand column, then select List View, and filter a different product in the data grid, it will only show the grade selected in the Show Filters as that filter takes priority.

How are Persistent Filters Saved?

- Filter settings are saved in your local storage (e.g., "cookies") and persist or stay until your cookies are deleted or cleared. Since this data is stored locally on your device, it should not impact the application's performance.



Swift > Loading

Self Authorization

- 🔧 • Missing product code M15T is now available.

The screenshot shows the 'Self Authorizations' page in the Swift system. The main heading is 'M15T E15 V85 TOPTIER'. Below this, there are two counts: 'Custom Products 0 of 37' and 'Supplier Directed Blends 3 of 37'. A grid of four product cards is displayed, each with a 'Turn On' button. The cards are for locations: 217 ALEXANDRIA, 347 BETTENDORF-MPL, 227 CARTHAGE, and 204 COLUMBIA. Each card shows 'Suppliers' as '--'. On the left, there are filters for 'Affiliate', 'View By Product', and 'Filter Products SGAC or Name m15t'. A sidebar on the left shows 'M15T E15 V85 TOPTIER' with '0 of 37 CP Locations' and '3 of 37 SDB Locations'. The top navigation bar includes 'Home', 'Inventory', 'Shipping', 'Loading', 'Dispatching', and 'Global'.

This is the first step of the 'New Self Authorizations' mobile app flow. The title is 'New Self Authorizations'. A progress bar shows 'Details (1 of 3)'. The question is 'How do you want to select authorizations?'. There are two radio button options: 'Product' (selected) and 'Location'. Below this, the question is 'Where would you like to activate authorizations?'. There are three input fields: 'Affiliate' (with a dropdown arrow), 'Self Authorization Type' (set to 'Custom Products'), and 'Product' (set to 'M15T E15 V85 TOPTIER'). A green 'Continue' button is at the bottom.

This is the second step of the 'New Self Authorizations' mobile app flow. The title is 'New Self Authorizations'. A progress bar shows 'Select Locations (2 of 3)'. The question is 'What locations do you want to turn on for M15T E15 V85 TOPTIER?'. There is a checkbox for 'Turn On All Locations?'. Below this is a list of locations with checkboxes and 'GP' labels: 205 PALMYRA, 247 WRENSHALL, MN, 202 IOWA CITY, 201 DES MOINES, 203 WATERLOO, 207 MASON CITY, and 208 MANKATO. At the bottom, there are 'Back' and 'Submit' buttons.